CPE OVERVIEW

Research & Development Tax Credits

CPE Credits: 2-4 Credits based on a 2-4 hour presentation

Delivery Method: Group Live

Program Level: Basic

Advanced Preparation/Prerequisites: None

This presentation will cover the legislative history, application, calculation methods, IRS guidance and requirements, and benefits of the Federal R&D Tax Credit Program, as well as various State R&D Tax Credits.

Learning Objectives: After completing this course, you will able to

- understand the complex history of U.S. R&D Tax Credit Program
- identify industries which typically qualify for the current Federal R&D Tax Credit Program
- identify those clients who are potential candidates for R&D Tax Credits (Federal and State) and the reasons for qualification
- understand the basic mechanics of the current Federal R&D Tax Credit computations
- understand current requirements for R&D Tax Credit documentation and audit defense preparation, and identify which of your clients can meet the documentary requirements

To schedule a CPE presentation, contact Beth Simpson at bethsimpson@taxpointadvisors.com or Jeffrey Feingold at jeffreyfeingold@taxpointadvisors.com or 1.800.260.4138.

To register for a scheduled CPE presentation, contact your Firm Administrator.

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Tax Point Advisors, Inc. 40 Warren Street Charlestown MA 1.800.260.4138
info@taxpointadvisors.com www.taxpointadvisors.com